

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated June 28, 2016 (the “**Prospectus**”) issued by Greentown Service Group Co. Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described in the Prospectus before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Offer Shares have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except that Offer Shares may be offered, sold or delivered outside the United States in offshore transactions in accordance with Regulation S. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, Merrill Lynch Far East Limited, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilizing transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, or any person acting for it, and may be discontinued at any time. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Pursuant to the Over-allotment Option, the Stabilizing Manager, as representative of the International Underwriters, has the right, exercisable at any time from the date of the Listing Date until 30 days after the last date for the lodging of applications under the Hong Kong Public Offering, to require Lilac International Investment to sell up to 116,666,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the same price per Offer Share under the International Offering to cover, among other things, over-allocations in the International Offering. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent approximately 4.20% of the Company’s enlarged issued share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, August 3, 2016, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



Greentown Service Group Co. Ltd.
綠城服務集團有限公司

(a company incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 777,776,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 37,116,000 Shares (as adjusted after reallocation)
Number of International Offer Shares	: 740,660,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Offer Price	: HK\$1.99 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.00001
Stock code	: 2869

Joint Sponsors

BofA Merrill Lynch



BOC INTERNATIONAL

Joint Global Coordinators

BofA Merrill Lynch



BOC INTERNATIONAL



**海通國際
HAITONG**

CREDIT SUISSE

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch



BOC INTERNATIONAL



**海通國際
HAITONG**

CREDIT SUISSE



Morgan Stanley



**建銀國際
CCB International**

Convoy Investment Services Limited
康宏證券投資服務有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.99 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.99 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, are estimated to be approximately HK\$1,439.4 million. The Company will not receive any proceeds from the Shares sold by Lilac International Investment pursuant to the exercise of the Over-allotment Option. The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed “Net Proceeds From the Global Offering” below, or as detailed in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 942 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk) for a total of 37,116,000 Hong Kong Offer Shares, equivalent to approximately 47.72% of the total number of 77,780,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the under-subscription in the Hong Kong Public Offering, reallocation as described in the section headed “Structure of the Global Offering — Reallocation” in the Prospectus has been applied. A total number of 40,664,000 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the final number of Offer Shares available under the Hong Kong Public Offering has been reduced to 37,116,000 Offer Shares, representing approximately 4.77% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering, Cornerstone Investors and the Over-allotment Option

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to 110 placees under the International Offering is 740,660,000 Offer Shares after the reallocation, representing approximately 95.23% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- A total of 60 placees have each been allotted one board lot of 2,000 Shares, representing approximately 54.55% of the 110 placees under the International Offering.

- Pursuant to the cornerstone placing agreements entered into with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Loyal Rich Holdings Limited, a wholly-owned subsidiary of Greentown China Holdings Limited (綠城中國控股有限公司) (stock code: 3900), has subscribed for 138,888,000 Shares, China Orient Asset Management (International) Holding Limited has subscribed for 97,000,000 Shares, and Zhejiang Silicon Paradise Asset Management Group Co., Ltd. (浙江天堂矽谷資產管理集團有限公司) has subscribed for 117,024,000 Shares. The Cornerstone Investors have subscribed for an aggregate of 352,912,000 Shares, representing (i) approximately 12.7% of the Company's total issued share capital following the completion of the Global Offering and (ii) approximately 45.4% of the number of Offer Shares under the Global Offering before any exercise of the Over-allotment Option. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

To the best of the Directors' knowledge, each of the Cornerstone Investors is an Independent Third Party, is not a connected person and not an existing shareholder of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder of the Company (as defined in the Listing Rules). The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares under Rule 8.08 of the Listing Rules. Further, each Cornerstone Investor has agreed that it will not, without the prior written consent of the Company and the Joint Global Coordinators, at any time during the period of six months following the Listing Date, dispose of (as defined in the relevant cornerstone placing agreement) any of the Shares subscribed for by it pursuant to the relevant cornerstone placing agreement as described in the section headed "Cornerstone Investors" in the Prospectus.

- None of the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

- In connection with the Global Offering, Lilac International Investment has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date until Wednesday, August 3, 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require Lilac International Investment to sell up to an aggregate of 116,666,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.lvchengfuwu.com and the Stock Exchange's website at www.hkexnews.hk.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis and results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.lvchengfuwu.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, July 11, 2016;
 - from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, July 11, 2016 to 12:00 midnight on Sunday, July 17, 2016;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, July 11, 2016 to Thursday, July 14, 2016; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, July 11, 2016 to Wednesday, July 13, 2016 at all the Receiving Bank designated branches set out in the paragraph headed "Results of Allocations" below in this announcement.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, July 11, 2016 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risks on or before Monday, July 11, 2016.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, July 11, 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Participant stock accounts or the stock accounts of their designated CCASS Investor Participants as instructed by them electronically, on Monday, July 11, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, July 11, 2016 or such other date as notified by the Company in the newspapers.

- Refund cheques for wholly successful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on or before Monday, July 11, 2016.
- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Monday, July 11, 2016. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, **refund monies will be despatched to the address as specified on the White Form eIPO application instructions** in the form of refund cheque(s) by ordinary post and at their own risks on or before Monday, July 11, 2016.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, July 11, 2016.
- Share certificates for the Hong Kong Offer Shares will only become valid at 8:00 a.m. on Tuesday, July 12, 2016, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — the Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application for the Offer Shares.
- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Tuesday, July 12, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, July 12, 2016. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares will be 2869.

OFFER PRICE

The Offer Price has been determined at HK\$1.99 per Offer Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.99 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,439.4 million (equivalent to approximately RMB1,220.1 million). The Company will not receive any proceeds from the Shares sold by Lilac International Investment pursuant to the exercise of the Over-allotment Option. The Company currently intends to apply such net proceeds as follows:

- approximately 49% of the net proceeds (approximately HK\$705.3 million) for acquisitions of property management companies and companies providing value-added services.
 - approximately 38% of the net proceeds (approximately HK\$547.0 million) for acquisitions of property management companies with attractive property management portfolios.
 - approximately 11% of the net proceeds (approximately HK\$158.3 million) for acquisitions of companies providing travel, home living, cultural, educational and other value-added services.
- approximately 22% of the net proceeds (approximately HK\$316.7 million) to develop and promote the “smart community” project and the community products and services.
- approximately 19% of the net proceeds (approximately HK\$273.5 million) for loan repayment.
- the remaining approximately 10% of the net proceeds (approximately HK\$143.9 million) to supplement working capital and for other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. At the close of the application lists at 12:00 noon on Monday, July 4, 2016, a total of 942 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk), for a total of 37,116,000 Hong Kong Offer Shares have been received, equivalent to approximately 47.72% of the total number of 77,780,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 942 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 37,116,000 Hong Kong Offer Shares:

- a total of 940 valid applications for a total of 22,116,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$2.20 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less, representing approximately 0.57 times of the total number of 38,890,000 Hong Kong Offer Shares initially available for allocation in pool A; and
- a total of two valid applications for a total of 15,000,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$2.20 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million, representing 0.39 times of the total number of 38,890,000 Hong Kong Offer Shares initially available for allocation in pool B.

One application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. No multiple or suspected multiple application has been identified and rejected. No invalid application has been identified. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 38,890,000 Hong Kong Offer Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

- Due to the under-subscription in the Hong Kong Public Offering, reallocation as described in the section headed “Structure of the Global Offering — Reallocation” in the Prospectus has been applied. A total number of 40,664,000 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the final number of Offer Shares available under the Hong Kong Public Offering has been reduced to 37,116,000 Offer Shares, representing approximately 4.77% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to 110 placees under the International Offering is 740,660,000 Offer Shares after the reallocation, representing approximately 95.23% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 60 placees have each been allotted one board lot of 2,000 Shares, representing approximately 54.55% of the 110 placees under the International Offering.

Based on the Offer Price of HK\$1.99 per Offer Share and pursuant to the cornerstone placing agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

Name of Cornerstone Investor	Number of Shares subscribed	Approximate % of the Offer Shares⁽³⁾	Approximate % of Shares immediately following the completion of the Global Offering
Loyal Rich Holdings Limited ⁽²⁾	138,888,000	17.9%	5.0%
China Orient Asset Management (International) Holding Limited	97,000,000 ⁽⁴⁾	12.5%	3.5%
Zhejiang Silicon Paradise Asset Management Group Co., Ltd. (浙江天堂矽谷資產管理集團有限公司)	117,024,000	15.0%	4.2%
Total	352,912,000	45.4%	12.7%

Note:

- Any discrepancies in the table between the totals and sums of amounts listed therein are due to rounding.
- Loyal Rich Holdings Limited is a wholly-owned subsidiary of Greentown China Holdings Limited (綠城中國控股有限公司), a company listed on the Stock Exchange (stock code: 3900).
- Assuming that the Over-allotment Option is not exercised.
- The number of Offer Shares subscribed for by China Orient Asset Management (International) Holding Limited was calculated using an exchange rate of US\$1:HK\$7.7628, and rounded down to the nearest whole board lot of 2,000 Shares.

To the best of the Directors’ knowledge, each of the Cornerstone Investors is an Independent Third Party, is not a connected person and not an existing shareholder of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder of the Company (as defined in the Listing Rules). The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares under Rule 8.08 of the Listing Rules. Further, each Cornerstone Investor has agreed that it will not, without the prior written consent of the Company and the Joint Global Coordinators, at any time during the period of six months following the Listing Date, dispose of (as defined in the relevant cornerstone placing agreement) any of the Shares subscribed for by it pursuant to the relevant cornerstone placing agreement as described in the section headed “Cornerstone Investors” in the Prospectus.

None of the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, Lilac International Investment has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date until Wednesday, August 3, 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require Lilac International Investment to sell up to an aggregate of 116,666,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.lvchengfuwu.com and the Stock Exchange's website at www.hkexnews.hk.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Greentown Service Group Co. Ltd. – Basis of Allocation

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
POOL A			
2,000	436	2,000 Shares	100.00%
4,000	128	4,000 Shares	100.00%
6,000	47	6,000 Shares	100.00%
8,000	30	8,000 Shares	100.00%
10,000	82	10,000 Shares	100.00%
12,000	14	12,000 Shares	100.00%
14,000	8	14,000 Shares	100.00%
16,000	17	16,000 Shares	100.00%
18,000	6	18,000 Shares	100.00%
20,000	45	20,000 Shares	100.00%
30,000	33	30,000 Shares	100.00%
40,000	13	40,000 Shares	100.00%
50,000	20	50,000 Shares	100.00%
60,000	9	60,000 Shares	100.00%
70,000	3	70,000 Shares	100.00%
90,000	3	90,000 Shares	100.00%
100,000	23	100,000 Shares	100.00%
200,000	12	200,000 Shares	100.00%
300,000	1	300,000 Shares	100.00%
500,000	2	500,000 Shares	100.00%
600,000	1	600,000 Shares	100.00%
700,000	1	700,000 Shares	100.00%
1,000,000	5	1,000,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%
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POOL B			
5,000,000	1	5,000,000 Shares	100.00%
10,000,000	1	10,000,000 Shares	100.00%
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The final number of Hong Kong Offer Shares is 37,116,000 Offer Shares, representing approximately 4.77% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of International Offer Shares is 740,660,000 Offer Shares, representing approximately 95.23% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.lvchengfuwu.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, July 11, 2016;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, July 11, 2016 to 12:00 midnight on Sunday, July 17, 2016;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, July 11, 2016 to Thursday, July 14, 2016; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, July 11, 2016 to Wednesday, July 13, 2016 at all the Receiving Bank designated branches set out in the paragraph headed "Results of Allocations" below in this announcement.

Bank of China (Hong Kong) Limited

	Branch Name	Branch address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	194 Cheung Sha Wan Road Branch	194–196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1–15 Wang Pok Street, Sha Tin
	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A1802200	2000						
A8112684	4000						
C0185130	16000						
C3096422	16000						
C3497257	16000						
C3585296	14000						
C395089A	2000						
C4019340	16000						
C4074929	2000						
C6045764	2000						
C6361550	4000						
C6369187	16000						
D0167402	40000						
D0391353	14000						
D244876A	16000						
D4026471	10000						
D4126301	2000						
D649152A	2000						
E213251A	2000						
E7303606	2000						
E7649626	30000						
E9101865	2000						
E9424885	40000						
G0858462	2000						
G1200983	40000						
G255794A	2000						
G8128250	2000						
H3926364	6000						
K0503029	2000						
K1728741	4000						
K2072513	10000						
K3704904	10000						
K4397819	6000						
K4860233	4000						
K4911431	2000						
K6759432	2000						
K718137A	100000						
K7405626	16000						
K7575211	16000						
M5405586	20000						
P0939122	4000						
P5739881	2000						
P8207295	2000						
R1449612	4000						
R1775188	2000						
V0590037	30000						
V0731420	6000						
Y0914663	2000						
Y1700292	16000						
Y2454481	10000						
Z0136213	10000						
Z0846296	4000						
Z1799666	2000						
Z9612867	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
001031549	2000	407292525	2000	D2681162	2000	IS3492622	4000
001033801	6000	408101843	2000	D2798779	2000	IS3872423	2000
001166581	2000	440301198	4000	D2899125	2000	IS4063678	4000
001180873	2000	440301561	4000	D3133975	2000	IS4345237	2000
002086061	2000	44030719	100000	D3632858	4000	IS4989467	2000
002136042	2000	441421199	100000	D4098561	2000	IS5050220	2000
006100700	200000	50211462X	2000	D4137842	4000	IS5085622	4000
006148511	2000	502289012	2000	D420562	2000	IS5212869	100000
006180020	2000	503220418	40000	D4224125	2000	IS5407087	2000
008242014	30000	504285433	2000	D4532636	2000	IS5455803	2000
009044019	2000	505101828	2000	D4653182	4000	IS5466411	2000
01113001X	2000	50516092X	2000	D4794576	2000	IS5531761	100000
012014817	8000	509261629	2000	D6751858	4000	IS5647764	50000
012016400	200000	510210034	10000	D8283215	4000	IS5675388	2000
012989700	4000	51123241X	2000	E1001512	2000	IS5736337	2000
0241322	2000	512010025	100000	E1008008	2000	IS5781590	2000
028690001	600000	512032415	2000	E1037383	2000	IS6043983	2000
0461733	2000	512287442	2000	E14818301	4000	IS6089139	6000
0644026	20000	601122511	6000	E2662454	4000	IS6149227	2000
102064529	2000	602200463	2000	E3227077	2000	IS6175377	6000
10229175	4000	602262548	2000	E3502582	30000	IS6246305	2000
104061220	2000	602281146	2000	E4393361	2000	IS6356651	4000
105042130	2000	603112136	30000	E4466717	6000	IS6538631	2000
106010085	2000	604114028	4000	E448684A	1000000	IS6806142	50000
106014815	6000	605110438	4000	E4523311	4000	IS6844967	2000
106080025	2000	605200454	4000	E4815665	10000	IS6863912	100000
107102022	2000	606062713	2000	E4925274	4000	IS6930201	6000
107281014	20000	607181552	2000	E516403A	4000	IS7140133	2000
110053337	2000	607275137	2000	E5305040	2000	IS7155494	8000
201100054	6000	608020036	4000	E54776735	2000	IS7422079	2000
201282063	6000	609042821	2000	E5967663	4000	IS7693620	100000
202032268	2000	609222626	2000	E7013462	8000	IS7716775	2000
202094413	2000	612212818	2000	E9106581	10000	IS7811192	100000
20216253X	2000	618447340	4000	E9172045	2000	IS7834454	8000
204105050	60000	660426272	2000	G0129517	30000	IS8007202	4000
20422181X	2000	701133326	2000	G019596A	4000	IS8062889	8000
204281844	10000	703110141	2000	G0880107	20000	IS8520107	50000
205240422	2000	709120026	2000	G0926093	40000	IS8553209	100000
207062712	2000	709240418	2000	G1051473	2000	IS8777292	2000
209067029	2000	711084873	10000	G176443	2000	IS8824821	2000
210042040	2000	712094412	2000	G2018321	10000	IS8858848	2000
210170610	2000	730425553	2000	G2027126	30000	IS8927106	2000
210234013	2000	740125081	2000	G2193034	2000	IS9389578	2000
211283251	8000	769053968	10000	G2308575	2000	IS9411956	50000
212051517	2000	779010461	70000	G29312918	16000	IS9455824	2000
212130836	2000	789043072	2000	G3387355	2000	K0030074	4000
21230784X	2000	800162C	2000	G355934	10000	K0459275	2000
220383723	30000	802014115	2000	G3738824	4000	K0943525	2000
235212180	40000	803061115	2000	G3900656	2000	K0994375	2000
237183009	30000	803130023	2000	G3992089	20000	K1056123	16000
241364991	20000	804161614	8000	G4167081	4000	K1376926	10000
246052807	4000	805228402	4000	G4217593	2000	K2222256	4000
255160020	2000	805293324	2000	G4389165	4000	K2248484	4000
255165623	20000	808099204	4000	G4445332	2000	K2461250	2000
255240905	10000	809296413	2000	G5032481	4000	K258624A	2000
290483C	2000	810020073	2000	G5178761	2000	K297049A	4000
290895580	12000	902090023	2000	G5203634	2000	K3084221	2000
296392061	4000	903281425	2000	G553688	4000	K3289788	2000
300028	4000	905093325	2000	G5825732	12000	K3323307	2000
301312424	2000	908070018	8000	G6053164	8000	K3348083	2000
302081175	2000	908194012	2000	G6330311	4000	K3984214	4000
30418003X	4000	909092748	2000	G6407381	2000	K4142152	8000
305050524	20000	911302429	2000	G8035708	4000	K415665A	20000
306174560	2000	930019864	4000	G812107	12000	K4242807	4000
309140610	2000	A146911	10000	GS018663B	2000	K4606736	4000
311230037	2000	A1483083	4000	GS070222B	16000	K482248A	6000
312237325	2000	A5562247	2000	GS087689B	2000	K4845935	2000
320911197	2000	A5645533	4000	GS100100B	16000	K5094240	4000
325146967	20000	A7007909	2000	H0357628	4000	K5629659	4000
330219196	4000	A7197228	2000	H0451632	4000	K5686458	4000
330488099	10000	A9288255	2000	H0778852	20000	K6446159	6000
352174122	6000	A9368135	2000	H1224397	2000	K7031130	10000
357565092	20000	A9431716	4000	H1393733	2000	K7523831	2000
367104361	2000	B2708049	4000	H3994629	10000	K7538634	2000
374076172	30000	C11466907	4000	H444976	2000	K7759665	2000
385435813	10000	C31190759	30000	H4786213	10000	K8129347	2000
385572128	10000	C3895554	2000	H4798319	6000	K943416A	4000
388026650	10000	C397179A	2000	IS1193265	2000	M1189234	2000
388041857	6000	C4233555	10000	IS1231992	2000	M1283044	2000
390030120	2000	C4408118	2000	IS1728380	2000	M1394695	2000
402033514	30000	C4485759	6000	IS1825328	8000	M1398046	2000
403050026	30000	C5755334	2000	IS1985730	4000	M1665508	20000
40318004X	2000	C6595780	2000	IS2132188	2000	M4378844	10000
403262064	2000	D0716775	2000	IS2429533	2000	M500302A	14000
404041112	2000	D1345835	2000	IS2707440	8000	P0076272	4000
40517841X	2000	D146074A	200000	IS3298146	2000	P0406159	4000
40519374X	2000	D202356	16000	IS3307305	14000	P0851292	2000
407060570	2000	D2517850	2000	IS3350037	100000	P1004771	6000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
P112012	4000	Z8871788	2000				
P1204967	6000						
P2509230	2000						
P3613546	10000						
P4591457	2000						
P5376738	2000						
P5376800	2000						
P5614221	14000						
P5667589	2000						
P611458	8000						
P613214A	2000						
P6413963	4000						
P653581	4000						
P6881673	2000						
R0160848	4000						
R018849	2000						
R1858067	10000						
R2282924	2000						
R3846406	2000						
R5665573	4000						
R6148521	4000						
R6148580	4000						
R6239063	2000						
R677323A	2000						
R6791335	2000						
R7548000	2000						
R7633385	6000						
R8155304	2000						
R8263565	2000						
R8734584	8000						
R968503A	2000						
V006288A	4000						
V0151041	10000						
V0530972	20000						
V064904A	2000						
V0660590	2000						
V0668958	2000						
V086093A	2000						
V0905283	30000						
W01648246	2000						
W04075005	2000						
W37157257	100000						
W43645097	10000						
W84258248	2000						
W94632075	4000						
Y0101913	2000						
Y0128366	4000						
Y0242932	2000						
Y0476585	2000						
Y0848695	4000						
Y0897319	2000						
Y1613489	2000						
Y2397070	2000						
Y2767463	2000						
Y3291942	4000						
Y370740	2000						
Y3908974	2000						
Z0186512	2000						
Z0218848	4000						
Z0278158	2000						
Z0347214	4000						
Z061963A	2000						
Z0670031	2000						
Z0763625	2000						
Z0833941	4000						
Z1046498	6000						
Z1624335	2000						
Z2478049	60000						
Z2679451	2000						
Z303988A	2000						
Z3066585	2000						
Z361812A	2000						
Z3747531	4000						
Z3760104	4000						
Z402001	4000						
Z4056273	4000						
Z4117930	2000						
Z4667353	6000						
Z4703910	2000						
Z5103917	2000						
Z5544433	2000						
Z6158650	2000						
Z6691707	2000						
Z701840	20000						
Z759019A	4000						
Z7883189	2000						
Z7933062	2000						
Z8031437	2000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, July 11, 2016 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risks on or before Monday, July 11, 2016.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, July 11, 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Participant stock accounts or the stock accounts of their designated CCASS Investor Participants as instructed by them electronically, on Monday, July 11, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, July 11, 2016 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant's stock accounts, the applicants may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicants activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, July 11, 2016 or such other date as notified by the Company in the newspapers.

Refund cheques for wholly successful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on or before Monday, July 11, 2016.

Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Monday, July 11, 2016. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies will be despatched to the address as specified on the **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Monday, July 11, 2016.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, July 11, 2016.

Share certificates for the Hong Kong Offer Shares will only become valid at 8:00 a.m. on Tuesday, July 12, 2016, provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — the Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Tuesday, July 12, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, July 12, 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2869.

By Order of the Board of Directors
Greentown Service Group Co. Ltd.
Li Hairong
Chairlady

Hong Kong, July 11, 2016

As at the date of this announcement, the executive Directors are Ms. LI Hairong, Mr. YANG Zhangfa, Mr. WU Zhihua and Mr. CHEN Hao; the non-executive Directors are Mr. SHOU Bainian and Ms. XIA Yibo; and the proposed independent non-executive Directors with effect from the Listing Date are Mr. TIAN Zaiwei, Mr. POON Chiu Kwok and Mr. WONG Ka Yi.