

*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 28, 2016 (the “**Prospectus**”) issued by Greentown Service Group Co. Ltd. (the “**Company**”).*

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Greentown Service Group Co. Ltd.

綠城服務集團有限公司

(a company incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 2869)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been fully exercised by the Joint Global Coordinators (on behalf of the International Underwriters) on July 21, 2016 (after trading hours) in respect of 116,666,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the initial Offer Shares offered under the Global Offering. The Over-allotment Shares will be sold by Lilac International Investment at HK\$1.99 per Share, being the Offer Price per Offer Share under the Global Offering. A further announcement will be made by the Company after the end of the stabilization period.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Joint Global Coordinators (on behalf of the International Underwriters) on July 21, 2016 (after trading hours) in respect of 116,666,000 Shares, representing approximately 15% of the Offer Shares available under the Global Offering.

The Over-allotment Shares will be sold by Lilac International Investment at HK\$1.99 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering. The Over-allotment Shares will be used to cover over-allocations in the International Offering.

Approval for the listing and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the sale of the Over-allotment Shares by Lilac International Investment is as follows:

Shareholders	Immediately before the sale of the Over-allotment Shares		Immediately after the sale of the Over-allotment Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital (%)</i>
Orchid Garden Investment	1,020,000,000	36.72%	1,020,000,000	36.72%
Lilac International Investment	680,000,000	24.48%	563,334,000	20.28%
Mass Wisdom	300,000,000	10.80%	300,000,000	10.80%
The Cornerstone Investors	352,912,000	12.70%	352,912,000	12.70%
Other public Shareholders	424,864,000	15.30%	541,530,000	19.50%
Total	<u>2,777,776,000</u>	<u>100.00%</u>	<u>2,777,776,000</u>	<u>100.00%</u>

The Company will not receive any proceeds in respect of the sale of the Over-allotment Shares. Immediately after the sale of the Over-allotment Shares, the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

A further announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board of Directors
Greentown Service Group Co. Ltd.
Li Hairong
Chairlady

Hong Kong, July 21, 2016

As at the date of this announcement, the executive Directors are Ms. LI Hairong, Mr. YANG Zhangfa, Mr. WU Zhihua and Mr. CHEN Hao; the non-executive Directors are Mr. SHOU Bainian and Ms. XIA Yibo; and the independent non-executive Directors are Mr. TIAN Zaiwei, Mr. POON Chiu Kwok and Mr. WONG Ka Yi.